

# Balpreet Passi, MA, H.BCom Analyst



Balpreet joined Watson in 2022, as part of our Municipal Finance group. She works primarily in the areas of municipal finance and development charges.

Her strong academic background in economics and finance makes her a valuable resource to the firm and our clients.

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## EDUCATION

*2019, Faculty of Liberal Arts and Professional Studies – York University*  
Master of Arts in Economics

*2018, DeGroote School of Business – McMaster University*  
Bachelor of Commerce (Honours)

*2018, Faculty of Social Sciences – McMaster University*  
Bachelor of Arts in Economics

## EMPLOYMENT HISTORY

### *Current*

Analyst, Watson & Associates Economists Ltd.

- Supports the areas of municipal finance and development charges.

### *2019-2021*

Operations Representative, Fidelity Clearing Canada ULC.

- Supported the Mutual Funds and Registered Products Team, specifically with mutual fund trade orders and client account enquiries.
- Ensured adequate execution of daily mutual fund trades along with client account reconciliation.
- Collaborated with clients and internal teams to ensure client account concerns were addressed.



## EMPLOYMENT HISTORY cont'd

2018-2019

Teaching Assistant (TA), York University

- TA for undergraduate mathematics and microeconomics courses.
- Addressed student questions, marked exams and assignments, recommended study strategies for students, led weekly tutorials.

## EXPERTISE

- Development charges
- Financial and strategic analysis
- Financial and economic impact of development
- Feasibility/business case studies
- Water and sewer rate studies
- Asset management/PSAB
- Development Application Fees